

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077 TELEPHONE: (605) 773-3537

FILING FEE: \$1.00

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Sales Tax Revenue Bonds, Series 2003
3. Date of issue: October 1, 2003
4. Purpose of issue: street and storm sewer improvements
5. Type of bond: Sales Tax Revenue Bonds
6. Principal amount and denomination of bond: \$1,905,000; \$5,000
7. Paying dates of principal and interest: June 1 and December 1, commencing June 1, 2004.

over

773-3537  
1250828  
SD SEC OF STATE

1250828

8. Amortization schedule:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
December 1, 2004	\$160,000	2.50%
December 1, 2005	175,000	2.50
December 1, 2006	175,000	2.50
December 1, 2007	180,000	3.00
December 1, 2008	185,000	3.00
December 1, 2009	190,000	3.30
December 1, 2010	200,000	3.60
December 1, 2011	205,000	3.95
December 1, 2012	215,000	3.95
December 1, 2013	220,000	4.05

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$404,002.50

This is to certify that the above information pertaining to the

City of Watertown, South Dakota

(name of public body, authority or agency)

is true and correct on this 2nd day of October, 2003.

By:

  
Its Finance Officer